NSLDS UPDATE

Valerie Sherrer | April 2014
U.S. Department of Education
PESC Data Summit
Agenda

Recent Changes:
- School Locations > 99
- New Subsidized Usage Page
- Enhancements to Enrollment Reporting
- Enhancement to Student Contact Information Page (Formerly Address History)
- Other Updates

Future Enhancements:
- NSLDS Professional Access Website
- NSLDS Report Changes
- NSLDS Student Access Website

Additional Info:
- Gainful Employment
Recent Changes
School Locations > 99

• The Office of Postsecondary Education Identifier (OPEID) is the unique combination of the 6-digit school code and the 2-digit school location code.

• NSLDS is now able to accept and process data for schools with more than 99 locations.
School Locations > 99

- In cases where a school has more than 99 locations, the first digit of the OPEID is incremented to 1. If the school has more than 199 locations, then the first digit is then incremented to 2, and so forth.
- NSLDS can now receive and process OPEIDs where the first digit is 1-9.

<table>
<thead>
<tr>
<th>Example</th>
<th>Main Campus</th>
<th>Branch Location</th>
<th>Code on NSLDS</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>067899</td>
<td>00</td>
<td>06789900</td>
</tr>
<tr>
<td>2</td>
<td>067899</td>
<td>101</td>
<td>16789901</td>
</tr>
<tr>
<td>3</td>
<td>067899</td>
<td>202</td>
<td>26789902</td>
</tr>
<tr>
<td>4</td>
<td>067899</td>
<td>575</td>
<td>56789975</td>
</tr>
</tbody>
</table>
New Subsidized Usage Page

A link to the Subsidized Usage Page has been added under the Enrollment Summary page.

- The Subsidized Usage Page displays information about a student’s:
  - Total Subsidized Usage Period
  - Loan-level Subsidized Usage Period
  - Program-level Enrollment
Subsidized Usage

<table>
<thead>
<tr>
<th>School Name</th>
<th>OPEID</th>
<th>Most Recent Status</th>
<th>Eff. Date</th>
<th>ACD</th>
<th>Cert. Date</th>
<th>Cert. Method</th>
</tr>
</thead>
<tbody>
<tr>
<td>NORTH SOUTH UNIVERSITY</td>
<td>06789900</td>
<td>Half Time</td>
<td>01/14/2012</td>
<td>08/14/2013</td>
<td>10/21/2012</td>
<td>NSLDS Web</td>
</tr>
<tr>
<td>NORTH SOUTH UNIVERSITY - NEW ENGLAND</td>
<td>06789905</td>
<td>Withdrawn</td>
<td>05/14/2011</td>
<td>N/A</td>
<td>05/13/2012</td>
<td>NSLDS Web</td>
</tr>
</tbody>
</table>

*PRIVACY ACT OF 1974 (AS AMENDED)*

<table>
<thead>
<tr>
<th>FOIA</th>
<th>Privacy</th>
<th>Security</th>
<th>Notices</th>
</tr>
</thead>
</table>
Subsidized Usage

Maximum Eligibility Period: 6.0 Years
Subsidized Usage Period: 10 Year
Remaining Eligibility Period: 5.0 Years

Usage Detail

<table>
<thead>
<tr>
<th>School Name</th>
<th>OPEID</th>
<th>Earliest Date</th>
<th>Loan Per. Orig. Date</th>
<th>Loan Per. End Date</th>
<th>Acad. Yr. Orig. Date</th>
<th>Acad. Yr. End Date</th>
<th>Usage in Tm</th>
<th>Subsidy Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>NORTH SOUTH UNIVERSITY</td>
<td>00301001</td>
<td>09/11/2014</td>
<td>07/02/2014</td>
<td>07/02/2015</td>
<td>07/01/2014</td>
<td>07/01/2015</td>
<td>1.0</td>
<td>Subsidized</td>
</tr>
</tbody>
</table>

Program Enrollment

<table>
<thead>
<tr>
<th>School Name</th>
<th>OPEID</th>
<th>CIP Code</th>
<th>Description</th>
<th>Cred. Lvl</th>
<th>Spec. Int.</th>
<th>Length In Yrs</th>
<th>Program End Date</th>
<th>Status Eff Date</th>
<th>Enroll Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>NORTH SOUTH UNIVERSITY</td>
<td>00301001</td>
<td>110101</td>
<td>Computer and Information Sciences, General</td>
<td>E2</td>
<td>N</td>
<td>4.0</td>
<td>09/11/2014</td>
<td>11/31/2014</td>
<td>F</td>
</tr>
<tr>
<td>NORTH SOUTH UNIVERSITY</td>
<td>00301000</td>
<td>110101</td>
<td>Computer and Information Sciences, General</td>
<td>E2</td>
<td>N</td>
<td>4.0</td>
<td>09/11/2013</td>
<td>04/30/2014</td>
<td>F</td>
</tr>
</tbody>
</table>
Usage Summary

Subsidized Usage

Usage Summary

Maximum Eligibility Period: 6.0 Years
Subsidized Usage Period: 1.0 Year
Remaining Eligibility Period: 5.0 Years
Enhancements to Enrollment Reporting

- New Enrollment Reporting Guide
- New Enrollment Reporting File Layouts
- Enrollment Spreadsheet Submittal
- Enrollment Maintenance page
- Enrollment Status ‘Q’ Three-Quarter Time
New ER File Layouts

• Batch processing has updated and added new record types for campus-level enrollment, program-level enrollment, and email information:
  • Record Type ‘000’ – Header Record
  • Record Type ‘001’ – Campus-Level Enrollment information
  • Record Type ‘002’ – Program-Level Enrollment information
  • Record Type ‘003’ – Email Address (Optional)
  • Record Type ‘999’ – Trailer Record

• Layouts are posted on the IFAP website, in the NSLDS Reference Materials, under the NSLDS Record Layouts section.
Bundle Concept

- Each file has a header, a trailer, and detail records for each student.

- If a student is enrolled in multiple programs, report one ‘002’ record for each program.

- Reporting of the ‘003’ email record type is optional.
Enrollment Spreadsheet Submittal

• The Enrollment Spreadsheet Submittal Template and the Enrollment Spreadsheet Submittal Instruction Guide will NOT be changing at this time and will be updated this summer to allow schools to report enrollment at the program-level and email address information for students.

• The current Submittal Instruction Guide and the Submittal Template will remain available on the Software and Associated Documents section of the Federal Student Aid Download (FSAdownload) website.
Enrollment Maintenance Page

- The Enrollment Add page has been removed from the NSLDS FAP website. Schools can now add students to their rosters on the Enrollment Maintenance page by clicking the Add Student button at the bottom of the page.
- The Enrollment Maintenance page has been updated to allow schools to report program-level enrollment information for students.
- **Important**: Using the *current* batch process for a student, in addition to submitting changes online, will cause the program-level data submitted to be set to “X”.
Enrollment Maintenance

Enrollment Maintenance

Retrieve/Sort by: SSN (Default)  Begin Value:  Exact Match Only  Retrieve

Currently Retrieved/Sorted by: SSN  Begin Value: 00000000  Exact Match
Enrollment Codes: A, D, F, G, H, L, Q, W, X, Z

Check All  Recertification Date: 04/09/2014

<table>
<thead>
<tr>
<th>Cert. Date: 04/09/2014</th>
<th>SSN: 000-00-0000</th>
<th>DOB: 07/09/1960</th>
<th>NAME: SHAUNA LUMMUS</th>
<th>No Prog.:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Location: 06789000</td>
<td>Status: F</td>
<td>Eff. Date: 12/15/2013</td>
<td>Stu. Design.:</td>
<td>ACD: 05/01/2016</td>
</tr>
<tr>
<td>Term Begin: 01/01/0001</td>
<td>Term End: 01/01/0001</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CIP Code</th>
<th>Description</th>
<th>Credential Level</th>
<th>Special Program</th>
<th>Program Begin Date</th>
<th>Program Status</th>
<th>Status Effective Date</th>
<th>Program Length</th>
<th>Weeks in Acad. Yr.</th>
</tr>
</thead>
<tbody>
<tr>
<td>110101</td>
<td>Computer and Information Sciences</td>
<td>03</td>
<td>N</td>
<td>09/11/2013</td>
<td>F</td>
<td>04/01/2014</td>
<td>4</td>
<td>Years</td>
</tr>
</tbody>
</table>
Enrollment Status ‘Q’ Three-Quarter

• NSLDS has implemented a new enrollment status code of ‘Q’ for students enrolled at least three-quarter time, but less than full-time.
  • ‘Q’ may be reported as a campus and/or program-level enrollment status
  • ‘Q’ will display the enrollment status on the NSLDS FAP and SA websites
• All scheduled and on-demand reports that contain enrollment status have been updated to include the enrollment status of ‘Q’
Enhancements to Student Contact Information

• On the NSLDS FAP website, the Address History page, under the Aid tab, has been renamed Student Contact Information. This page displays the student’s:
  • Postal addresses
  • Email addresses
  • Phone numbers

• Schools can use the Add Postal Address, Add Email Address, and Add/Update Phone Number buttons to report new information for the student.
### Student Contact Information

#### Postal Address

<table>
<thead>
<tr>
<th>Good</th>
<th>Effective Date</th>
<th>Postal Address</th>
<th>Source</th>
</tr>
</thead>
<tbody>
<tr>
<td>✔</td>
<td>09/12/2014</td>
<td>Street Line 1: 191 APPLEWOOD CRES</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>City: SARASOTA</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>State: FL</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Country: UNITED STAT</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Postal Code: 34241</td>
<td></td>
</tr>
</tbody>
</table>

#### Email Address

<table>
<thead>
<tr>
<th>Good</th>
<th>Effective Date</th>
<th>Email Address</th>
<th>Source</th>
</tr>
</thead>
<tbody>
<tr>
<td>✔</td>
<td>04/09/2014</td>
<td><a href="mailto:lumms@NORTHSOUTH.EDU">lumms@NORTHSOUTH.EDU</a></td>
<td></td>
</tr>
</tbody>
</table>

#### Phone Number

<table>
<thead>
<tr>
<th>Preferred</th>
<th>Type</th>
<th>Country Code</th>
<th>Phone Number</th>
<th>Source</th>
</tr>
</thead>
<tbody>
<tr>
<td>✔</td>
<td>H</td>
<td>000</td>
<td>3059089999</td>
<td></td>
</tr>
</tbody>
</table>
Enrollment Transition

- **April 2014:**
  - Schools may begin using the new NSLDS Enrollment Reporting File Layouts.
  - Schools may begin reporting program-level data online on the Enrollment Maintenance page.

- **July 2014:**
  - NSLDS will request enrollment information from schools every 60 days and schools will be required to respond to those requests within 15 days of the date that the electronic enrollment reporting roster is sent to the school or to its designated third-party servicer.
Enrollment Transition

• July 2014 (continued):
  • Schools using batch enrollment reporting or the spreadsheet upload process may convert to the new enrollment roster file layouts with program data by first indicating their preference on their enrollment profile on the NSLDS Professional Access Website.
  • Upon processing of a preference for the new reporting formats, NSLDS will produce and forward to schools (or to their third-party servicers) enrollment reporting rosters in the new format.

• October 2014:
  • All schools must report enrollment records under the new reporting file layouts regardless of their method of reporting.
  • Reporting of program-level enrollment information must be backdated to July 1, 2014.
Other Updates
NSLDS FAP

• New Consolidation Loan Type – ‘D9’
  • Name: Direct Consolidation Subsidized (SULA Eligible), Code: D9
  • NSLDS will treat the new ‘D9’ loan type similar to the existing ‘D6’ (Direct Consolidated Subsidized) loan type.

• Display of Subsidized Usage Limit Applies (SULA) Informational Flag
  • Indicates whether the borrower is subject to the 150% Direct Subsidized Loan Limit provision.
Prescreening & Postscreening

• Updates to 2014-2015
  • Fields added to Prescreening include: SULA Flag and Subsidized Loan Eligibility Used
  • New Postscreening Reason Code ‘25’ was added for SULA Flag status change

• Updates for Total and Permanent Disability
  • For prescreening, loans with the status of ‘PD’ (Permanent Disability) will display the ‘Contact Type’ of ‘DDP’ (Disability Data Provider) and ‘Contact’ of the Nelnet Total and Permanent Disability Servicer, code ‘582’,
  • Postscreening Reason Code ‘06’ will be generated when a loan goes into a ‘PD’ loan status, and
  • Postscreening Reason Code ‘07’ will be generated when a loan comes out of a ‘PD’ loan status.
TSM / FAH

• Updated Transfer Student Monitoring (TSM) and Financial Aid History (FAH) Process and Batch File Layouts were posted to IFAP
  • Fields added include: SULA Flag, Subsidized Loan Eligibility Used, and Last Confirmed SULA Status
Coming Soon!
NSLDSFAP – New Warning Icon

The **NSLDS Professional Access website** will display the new Loss of Subsidy warning icon for borrowers who have lost interest subsidy on:

- D0 - Direct Stafford Subsidized (SULA Eligible) loans
- D9 - Direct Consolidation Subsidized (SULA Eligible) loans
A new field will appear on Loan Summary for (D0) and (D9) loans to display the status of the interest subsidy:

- **Protected Subsidy Code**: Indicates that a D0 or D9 loan has protected interest subsidy.
NSLDSFAP - Loss of Subsidy

A new field will appear on Loan Summary for (D0) and (D9) loans to display the status of the interest subsidy:

- **Loss of Subsidy Code** - Indicates that a D0 or D9 loan has lost interest subsidy.

![Loan Summary Screenshot](image)
NSLDS Reports – Existing

• The following existing reports will be updated to include new information:
  • School Portfolio Report will include:
    – Subsidy usage and tracking information
    – A loan’s subsidy status
  • Borrower Demographic Report will include:
    – Demographic data collected from COD

Updated layouts will be posted on the IFAP website
NSLDS Reports - New

• A new report will be created for schools containing information about a borrower’s Maximum Eligibility Period, Subsidized Usage Period, Remaining Eligibility Period, and loan’s subsidy status.
NSLDS Student Access Website

- The NSLDS SA website will be updated to display a student’s:
  - Maximum Eligibility Period (MEP)
  - Subsidized Usage Period (SUP)
  - Remaining Eligibility Period (REP)
  - Loss of Subsidy information
  - Program-level enrollment data

- Additionally, the website will be updated to include a student’s:
  - Email addresses
  - Phone numbers

- Students will be able to update their phone number and email address.
NSLDS Student Access Today

Student Access
- Displays loan, grant, overpayment information
- Contact information
- Update address, enrollment, authorization*
- TEACH Exit Counseling*

Professional Access*

*Not included in first release on StudentAid.gov
StudentAid.gov: My Federal Student Aid

- Coming soon…
Homepage

- Alerts
- Data Download
- Loan Summary
- Grant Summary
- Overpayment Summary
- Graph View
Detail Page

- Loan Detail
- Grant Detail
- Overpayment Detail
- Data Download
MyStudentData Download

• Updates to the MyStudentData Download include:
  • Subsidy Usage
    • School Name, Program Enrollment Status, Program Description, Program Credential Level, Special Program Indicator, Program Begin Date, Program Length In Years, Maximum Eligibility Period (MEP), Subsidized Usage Period (SUP), and Remaining Eligibility Period (REP)
  • Program-level enrollment information
    • School Name, Course of Study, Credential Level, and Program Begin Date
  • Loan-level Subsidy information
    • Confirmed Subsidy Status and Subsidized Usage In Years
  • New student contact information:
    • Phone and Email
• Updates will be implemented July 2014.
Gainful Employment

- Notice of Proposed Rulemaking (NPRM)
  - Published on March 25, 2014
  - 60 Day comment period
    - Comments no later than May 27, 2014
- Pre-publication copy of the NPRM posted to OPE website on March 14, 2014
  - See GE Electronic Announcement #48 posted to IFAP on March 25.
Gainful Employment

• Reporting:
  • By July 31 following final rules effective date
    • Six prior award years
    • Example: If effective date is July 1, 2015, report no later than July 31, 2015 information for award years 2008-2009 through 2013-2014.
  • For subsequent award years, by October 1 following the end of the award year.
NSLDS Contact Information

Customer Support Center:
• Phone: 1-800-999-8219
• Toll: 785-838-2141
• Fax: 785-838-2154
• Web: www.nsldsfap.ed.gov
• E-mail: nslds@ed.gov
QUESTIONS?