Notes from February 22, 2007 PESC Conference Call on Development of XML Standard for the Application for Admission

Discussion on the call was begun by Adriana Farella, chair of the Workgroup, at 7 minutes after the hour.

**Residency for Fee Purposes:** Adriana led the group through a review of the portion of the schema and the draft Implementation Guide (dated 1/17/07) that supports the data collected for determining the residency for fee purposes classification of applicants to schools in the US and Canada.

**Applicant.Residency:** This is found by the bookmark or is noted as page 144 of the Guide, or page 152 or 438 pages in the PDF document.

We agreed to start by reviewing the simple data elements on this page.

**ResidentRelationship:** This is an enumerated list which Tom hopes to include in the next version of the Guide. This gives the relationship of the person claiming residence in the state/province/county/district/city, etc., to the applicant. No recommendations for change were proposed by the group on the “call”.

**StateProvinceCode:** No changes were suggested.

**County:** No changes were proposed.

**City:** The group on the call recommended that this new optional simple data element (text string from 1 to 40 characters) be added immediately below County.

**ResidencyEstablishedDate:** No changes were recommended to the schema, but Tom was asked to add additional clarification in the Guide in case the applicant did not specify an entire date, when the date is for several years in the past. We will suggest that if the applicant doesn’t know or fails to enter either the specific month or day, then “01” should be used in the instance document for month and/or day.

*Note for further discussion:* For this to work, the web application that the student uses would have to enforce this. Otherwise, a student could enter January 1 of the immediate past year and we would not know if it was an unknown specific date, or an actual date.

**ResidencyStatusCode:** We added several new enumerations to the existing values: InState; InCity; InCounty; InDistrict; OtherResident. OtherResident could be used to indicate someone that is entitled to pay resident fees per a special category, even though the applicant did not qualify under normal residency rules, e.g., child of employee, child of deceased firefighter, active duty military person at a local military installation. Use of OtherResident would typically be tied to a specific answer on a specific question related to residency.
Notes from February 22, 2007 Call of PESC XML Admissions App Workgroup

MemberOfIndianTribe: No change was suggested to this.

Next, we began a review of the complex data elements used for residency determinations.

Applicant.Residency.ResidentName: This relates to the name of the individual (applicant or relative of applicant) claiming residency. No changes were suggested.

Applicant.Residency.DriversLicense: No changes were recommended to the schema, but Tom was asked to correct the maximum occurrences for LastIssueDate and to change the data type for LastIssueDate to a “Date” in the Guide.

Applicant.Residency.StateIdentification: No changes recommended here to the schema, but Tom needs to make the same changes to the Guide as are needed for item above.

Applicant.Residency.VoterRegistration: We did recommend the addition of two new optional data elements for this complex data element: District and City. The explanation of District would include noting that this field could be used for district, precinct, ward, etc.

Applicant.Residency.VehicleRegistration: No changes were recommended, but the Guide will elaborate a little to note that the Number is the license plate number.

Applicant.Residency.Employment: No changes were recommended, but the Guide should elaborate a little on the use of the EmployerName (free form text up to 40 characters) which could be a name of a person or of a company or organization. Also, the EmploymentLocation would be the primary location where the employee usually worked. It is free form text (up to 40 characters) and is meant to convey the state, city, etc. where the employee worked.

Applicant.Residency.IncomeTaxInformation: We recommended deletion of two existing data elements (EffectiveDate and EndDate) and replace them with one repeatable data element “TaxYear”. This would contain a four digit year.

Although we didn’t have a chance to discuss it on the call, the group that met in Las Vegas last month also recommended that we add a complex data element to Residency that would contain specific (typically yes/no) questions that the student is asked to assist with determination of residency for fee purposes.

Also, Debi reported that many schools in Canada do have differential fees for students who are province residents vs. those from other provinces in the country.

Today’s call ended on the hour.
Notes from February 22, 2007 Call of PESC XML Admissions App Workgroup

Next Call: The next call will be 2 weeks from today, Thursday, March 8, at noon Eastern (11 am Central, 10 am Mountain, 9 am Pacific) Standard Time. Call 800.508.7631; Pass code *9976409*.

On this call, we plan to continue our review of the section of the schema and Guide that deal with Residency (for fee purposes).

Since Adriana and Tom will be participating in the AACRAO conference in Boston on the following Thursday, we will not have a call on March 1st.

On today’s call were

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<th>Name</th>
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<tbody>
<tr>
<td>1</td>
<td>Adriana Farella, Chair</td>
<td>Executive Director, Strategy and Analytics, Enrollment</td>
<td>The College Board</td>
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<tr>
<td>2</td>
<td>Robin Greene</td>
<td>Associate Director, Technology and Internet Services, and member of AACRAO SPEEDE Committee</td>
<td>The College Foundation of North Carolina</td>
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<tr>
<td>3</td>
<td>Kay Harris</td>
<td>Principal Product Manager</td>
<td>Oracle Corporation</td>
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<td>4</td>
<td>Tim Nasr</td>
<td>Manager of Client Services</td>
<td>Xap Corporation</td>
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<tr>
<td>5</td>
<td>Debi Sandul</td>
<td>Associate Registrar</td>
<td>University of Lethbridge (Alberta, Canada)</td>
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<tr>
<td>6</td>
<td>John T. “Tom” Stewart</td>
<td>College Registrar (Retired), and member of AACRAO SPEEDE Committee</td>
<td>Miami Dade College (FL)</td>
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<td>7</td>
<td>Bill Zimmer</td>
<td>Advisory Consultant</td>
<td>Sungard Higher Education</td>
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