Notes from September 20, 2007 PESC Conference Call to Develop the XML Standard for the Application for Admission

Discussion on the call was begun by Adriana Farella, chair of the Workgroup, at 5 minutes after the hour.

**Schema Review:** Today, we continued our second review of the schema.

**Applicant.Application.ApplicationFee:** On last week’s call, we began a discussion about including data elements related to the online collection of the application fee.

On today’s call, we discussed this in more detail, and decided that we would add some disclaimers in the Implementation Guide about the appropriateness of including it in the schema. However, we agreed that there may be some schools that would like to include this information, and it would be better to make available a place to transmit the data than to leave it out. So we agreed to add a new optional complex data element called “ApplicationFee” as child to “Application,” and place it between “InterestedIn” and “UserDefinedExtensions”.

We agreed on the following optional child data elements to “ApplicationFee”:

- “ApplicationFeeAmount” to be a numeric type;

- “PaymentMethodCode” with the following enumerated values:
  - Cash
  - Check
  - CreditCard
  - DebitCard
  - FeeWaiver
  - Other
  - OtherAgency

- “FeeWaiverBasisCode” with the following enumerated values:
  - Americorps
  - GoverningBoard
  - Employee
  - EmployeeDependent
  - LowIncome
  - Other
  - PeaceCorps
  - PreviouslyPaid
  - School
  - SeniorCitizen
  - TestAgency
“CardIssuer” with enumerated values:

AmericanExpress
Discover
MasterCare
Other
Visa

“CardNumber” which is a text field with up to 40 characters

“CardNumberLast4” which is a text field with min/max of 4

“CardExpirationDate” which is a date field with format CCYY-MM

“NameOnCard” which is a text field with up to 40 characters

“NoteMessage”

**Applicant.Residency:** After the application fee discussion, discussion was primarily on the topic of determination of Residency for Fee Purposes. The goal of this part of the schema is to assist the admission staff in making this determination.

We agreed to make the complex data element “Applicant.Residency” repeatable up to 3 times to provide information for at up to 3 people upon whom the residency is being based.

To assist with the determination of which of the (up to) three people, should be used, we agreed to add two new optional data elements as child to “Applicant.Residency” and place them immediately below “ResidentRelationship”.

“FinancialDependencyCode” with enumerated values of

Dependent
Independent

If the applicant suggests that residency should be based on the applicant (or self in “ResidentRelationship”), then the value of Independent would be included. If information is include for someone other than the applicant since the applicant is dependent, then all the information in this iteration of “Residency” would be about the parent or other person and the value for this code would be “Independent”.

**Note to Workshop Participants:** We should probably discuss the use of this new data element on the next call.
“FinancialDependencyDate” would be a date in the format CCYY-MM-DD and would be the date when this status (dependency or independency) began.

**Applicant.Residency.PropertyOwned:** We agreed to add a “NoteMessage” data element after “HomesteadExemptionNamed”.

**Applicant.Residency.PublicAssistanceReceived:** We agreed to add three new optional data elements as child to this complex data element:

- “PublicAssistanceDistrict” immediately after “PublicAssistanceCounty” as a text string with a maximum length of 40;
- “PublicAssistanceCity” immediately after “PublicAssistanceDistrict” as a text string with a maximum length of 40;
- “NoteMessage” after “PublicAssistanceEndDate”.

We did not discuss this, but the data element “PublicAssistanceCounty” has length as min/max of 2/3 and Tom suggests it should be a max length of 40 as well.

**Applicant.Residency.ActiveDutyMilitary:** We need to add “NoteMessage” immediately below “EndDate”.

In addition, Tom needs to make a note in the Guide that “EndDate” can be the date in the past when Active Duty ended, or it can be a projected date when the end of Active Duty is expected to end.

**RaceEthnicity:** Peter raised the issue of American Indians as a category. In Canada, it may be referred to as First Nation or Aboriginal. Peter will review the schema to see if we need to change it anywhere to comply.

The call concluded at the end of the hour.
Next Call: On our next call, we plan to continue our review of the schema with “Applicant.Application” which is on page 190 of the Guide or page 197 of 558 of the PDF version of the draft Guide dated 2007 07 31.

There will be no call next week. The next call will be Thursday, October 4, at noon Eastern (11 am Central, 10 am Mountain, 9 am Pacific) Daylight Saving Time. Call 800.508.7631; Room code *9976409*.

On today’s call were

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<tr>
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<th>Title</th>
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<tbody>
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