Notes from November 9, 2006 PESC Conference Call on Development of XML Standard for the Application for Admission

Discussion on the call was begun by Adriana Farella at 6 minutes after the hour.

**Proposed General Call to Update Higher Ed Community:** Adriana opened a discussion about the need to brief the higher education community on what we have done so far in the Workgroup. It would allow us to try to attract some new participants and to try to get confirmation on what we’ve done so far appears to be OK, or not.

Adriana and Tom will be presenting a program on the PESC XML Application for Admission at the AACRAO Conference in Boston on March 2nd.

The National Association for College Admission Counseling (NACAC) will have its next conference in Austin, Texas on September 27-29, 2007. Adriana will submit a program proposal for that conference.

**Family Members:** Adriana briefly reviewed a discussion on last week’s call about how we could structure some of the data about family members, but will probably leave those details up to the XML schema techies to propose, and then for the Workgroup to review the proposal.

One way discussed was to have a repeating data element called something like “FamilyMember” with additional data elements to describe the relationship to the applicant. There is a long list of relationships in the TS 189 EDI standard which we could review and use.

I have attached a copy of this list from the TS189 and have crossed out the ones which I think would not be appropriate for our use. However, there are also many others that we might choose to eliminate for relationships for family members for an application for admission.

We still need to decide on how to structure the info on legacy and emergency contact, but we have fairly well decided on what we need to be able to include.

**Residency for Fee Purposes:** We again briefly discussed this issue. We will definitely want to include data elements for the most common data that is collected on most applications to make an initial residency determination. However, we must also include a means to collect the other items that are specific to individual institutions. One way is to have a means of asking a variety of specific questions. Another way is to include a User Defined Extension (UDE) in the schema. This is really a mini schema that could be used by all institutions in a region or state, or for a specific institution.

**Application for Specific Program:** We discussed those data elements that may be required to specify the particular academic program, academic degree or objective, and campus or college within a university.

Adriana asked everyone to review those applications with which we are familiar to see how these
Notes from November 9, 2006 Call of PESC XML Admissions App Workgroup

questions are asked. We will continue this discussion on next week’s call.

Today’s call ended on the hour.

**Next Call:** The next call will be Thursday, November 16th at noon Eastern (11 am Central, 10 am Mountain, 9 am Pacific) Standard Time. Call 800.508.7631; Pass code *9976409*.

On today’s call were

<table>
<thead>
<tr>
<th></th>
<th>Name</th>
<th>Title</th>
<th>School/Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Kay Anderson</td>
<td>Principal Product Manager</td>
<td>Oracle Corporation</td>
</tr>
<tr>
<td>2</td>
<td>Larry Borgione</td>
<td>Product Manager, Oracle Campus Solutions Product Strategy</td>
<td>Oracle Corporation</td>
</tr>
<tr>
<td>3</td>
<td>Adriana Farella, Chair</td>
<td>Director, Product &amp; Industry Strategy</td>
<td>Xap Corporation</td>
</tr>
<tr>
<td>4</td>
<td>Cheryl Rich</td>
<td>Associate Director of Admissions</td>
<td>Texas A&amp;M University</td>
</tr>
<tr>
<td>5</td>
<td>Clare Smith-Larson</td>
<td>Coordinator, Project EASIER and Chair of AACRAO SPEEDE Committee</td>
<td>Iowa State University</td>
</tr>
<tr>
<td>6</td>
<td>John T. “Tom” Stewart</td>
<td>College Registrar (Retired)</td>
<td>Miami Dade College (FL)</td>
</tr>
<tr>
<td>7</td>
<td>Bill Zimmer</td>
<td>Advisory Consultant</td>
<td>SunGard Higher Education</td>
</tr>
</tbody>
</table>
Code Set for American National Standards Institute (ANSI) ASC X12 Data Element 1069 (as of Version 4050, September 2002) used in the EDI Transaction Set 189

01 Spouse
02 Son or Daughter
03 Father or Mother
04 Grandfather or Grandmother
05 Grandson or Granddaughter
06 Uncle or Aunt
07 Nephew or Niece
08 Cousin
09 Adopted Child
10 Foster Child
11 Son-in-law or Daughter-in-law
12 Brother-in-law or Sister-in-law
13 Mother-in-law or Father-in-law
14 Brother or Sister
15 Ward
16 Step-parent
17 Stepson or Stepdaughter
18 Self
19 Child - Dependent between the ages of 0 and 19; age qualifications may vary depending on policy
20 Employee
21 Unknown
22 Handicapped Dependent
23 Sponsored Dependent - Dependents between the ages of 19 and 25 not attending school; age qualifications may vary depending on policy
24 Dependent of a Minor Dependent - A child not legally of age who has been granted adult status
25 Ex-spouse
26 Guardian - An adult who is given legal responsibility for a child by the court
27 Student - Dependent between the ages of 19 and 25 attending school; age qualifications may vary depending on policy
28 Friend
29 Significant Other
30 Both Parents - The residence or legal custody of the student is with both parents
31 Court Appointed Guardian
32 Mother
33 Father
34 Other Adult
35 Emancipated Minor - A person who has been judged by a court of competent jurisdiction to be allowed to act in his or her own interest; no adult is legally responsible for this minor; this may be declared as a result of marriage
37 Agency Representative
38 Collateral Dependent - Relative related by blood or marriage who resides in the home and is dependent on the insured for a major portion of their support
39 Organ Donor - Individual receiving medical service in order to donate organs for a transplant
40 Cadaver Donor - Deceased individual donating body to be used for research or transplants
41 Injured Plaintiff
42 Child Where Insured Has No Financial Responsibility - Child is covered by the insured but the insured is not the legal guardian
45 Widow
46 Widower
47 State Fund - The state affiliated insurance organization providing coverage and or benefits to the claimant
48 Stepfather

November 12, 2006
Code Set for American National Standards Institute (ANSI) ASC X12 Data Element 1069 (as of Version 4050, September 2002) used in the EDI Transaction Set 189 Continued

49 Stepmother
50 Foster Parent
51 Emergency Contact
52 Employer
53 Life Partner
55 Adopted Daughter
56 Adopted Son
57 Adoptive Father
58 Adoptive Mother
59 Adoptive Parents
60 Annuitant
61 Aunt
62 Brother
63 Brother-in-Law
64 Business
65 Business Associate
66 Business Insurance Trust
67 Business Partner
68 Charity
70 Children of Marriage
71 Company
72 Corporation
73 Creditor
74 Daughter
75 Daughter-in-Law
76 Dependent
78 Estate
79 Ex-wife
80 Family Member
81 Father-in-Law
82 Fiancé (Male)
83 Fiancée (Female)
84 Fiduciary
86 Foster Daughter
87 Foster Father
88 Foster Mother
90 Foster Son
91 God Daughter
92 God Father
93 God Parents
94 God Son
95 Grandchildren
96 Granddaughter
97 Grandfather
98 Grandmother
99 Grandparents
A1 Grandson
A2 Great Aunt
A3 Ex-husband
A4 Half Brother
A5 Half Sister
A6 Husband
A7 Institution
A8 Mortgage Holder
A9 Mother-in-Law
B1 Nephew
B2 Niece
B3 Parents-in-Law
B4 Partnership
B5 Partner
B6 Personal Insurance Trust
B7 Sister
B8 Sister-in-Law
B9 Sole Proprietorship
C1 Son
C2 Son-in-Law
C3 Step Brother
C4 Step Children
C5 Step Daughter
C8 Step Sister
C9 Step Son
D1 Trust
D2 Trustee
D3 Uncle
D4 Wife
D5 Teacher
D6 School Counselor
D7 School Principal
D8 Other School Administrator
D9 Coach
E1 Activity Sponsor
E2 Supervisor
E3 Co-worker
E4 Minister or Priest
E5 Ecclesiastical or Religious Leader
E6 God-Mother
E7 Probation Officer
E8 Accountant
E9 Advisor
F1 Alma Mater
F2 Applicant
F3 Banker
F6 Clergyman
F7 Client
F8 Club or Organization Officer
F9 Doctor
G2 Educator/Teacher/Instructor
G3 Betrothed
G4 Insured
G5 Lawyer
G6 Medical Care Provider
G7 Neighbor
Code Set for American National Standards Institute (ANSI) ASC X12 Data Element 1069 (as of Version 4050, September 2002) used in the EDI Transaction Set 189 Continued

G8 Other Relationship
G9 Other Relative
H1 Owner
H4 Payer
N1 None
OT Non-applicable Individual Relationship Category
ZZ Mutually Defined